

CREDIT EDUCATION COALITION

2018 FALL CONSUMER BANKRUPTCY SEMINAR

Navigating the Creditor World

**OCT. 12
2018**
At the Office of
Chapter 13 Trustee
Frank M. Pees



SHANNON M. TREYNOR,
ATTORNEY AT LAW



Shannon M. Treynor, Attorney at Law
Zellar & Zellar Attorneys at Law, Inc.

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**2018 FALL CONSUMER
BANKRUPTCY SEMINAR**

P.O. Box 694
Worthington, Ohio 43085



CREDIT EDUCATION COALITION REGISTRATION FORM

2018 FALL CONSUMER BANKRUPTCY SEMINAR – October 12, 2018

Name of Firm/Company _____

Address _____

Telephone _____

Lunch is included with all registration fees. In order to receive a 3-ring binder with all printed materials, you must register no later than noon on Friday, October 5, 2018. **All attendees who do not pre-register will receive their materials in electronic format.** Electronic materials will be available for download from CEC's website (www.credited.org) on Saturday, October 6, 2018. Registered attendees who opt for electronic materials will receive a link and password by email. **NOTE: Use of charging stations will be available on a limited basis only. There will be no electrical outlets available for extended use.**

CEC MEMBERS	<input type="checkbox"/> I want to become a NEW CEC member . I am remitting the member rate plus an additional \$50 to ensure membership through 12/31/2019.	electronic format \$170/person	3-ring binder \$210/person
Name _____ e-mail _____		<input type="checkbox"/>	<input type="checkbox"/>
Name _____ e-mail _____		<input type="checkbox"/>	<input type="checkbox"/>
Name _____ e-mail _____		<input type="checkbox"/>	<input type="checkbox"/>

NON-MEMBERS	electronic format \$200/person	3-ring binder \$240/person
Name _____ e-mail _____	<input type="checkbox"/>	<input type="checkbox"/>
Name _____ e-mail _____	<input type="checkbox"/>	<input type="checkbox"/>
Name _____ e-mail _____	<input type="checkbox"/>	<input type="checkbox"/>

******* NON-ATTORNEY STAFF MEMBERS \$75/PERSON*******
(**electronic materials** and lunch will be provided for this registration category)

Name _____ e-mail _____	Total # People Attending _____
Name _____ e-mail _____	TOTAL AMOUNT ENCLOSED _____

CLE CREDIT – This course has been approved by the Supreme Court of Ohio Commission on Continuing Legal Education for 6.75 total CLE hours, with 1.00 hour of attorney professional conduct instruction.

Please return this form (with your check) by October 10, 2018 to:

Attention: Meg Murphy, CEC, PO Box 694, Worthington, OH 43085.

OR you may **FAX** this form to Meg Murphy at 614-436-0190 and mail the payment to the PO Box

OR you may **email** her at meg@ch13.org.

Please note that we are unable to accept credit card payments; however, you may pay through PayPal at our website. Questions? Call Meg at (614) 436-6700, ext. 124.

******* REGISTRATION IS ALSO AVAILABLE ONLINE AT WWW.CREDITED.ORG *******

Navigating the Creditor World - October 12, 2018

PROGRAM

8:00 a.m. – 8:25 a.m.

Registration & Continental Breakfast

8:25 a.m. – 8:30 a.m.

Opening Remarks

Crystal I. Zellar, CEC President, Zellar & Zellar Attorneys at Law, Inc., Zanesville OH

8:30 a.m. – 10:00 a.m.

1.50 hour

Case Law Update

Hon. John P. Gustafson, U.S. Bankruptcy Court Judge, Northern District of Ohio, Toledo OH

Thomas D. DeCarlo, Office of Chapter 13 Trustee
David Wm. Ruskin, Southfield MI

10:00 a.m. – 10:15 a.m. BREAK

10:15 a.m. – 11:45 a.m.

1.50 hour

Deciphering a Mortgage Arrearage Claim and Other Mortgage Claims Issues/Post Discharge Issues

Moderator—Faye D. English, Chapter 13 Trustee, Columbus OH

- **Tracking Your Arrearage Claim Using the New PBS Periodic Billing Statements Required by the FCRA**

Scott P. Ciupak, PNC Financial Svcs. Group, Miamisburg OH

- **Reconciliation and Waiver of Unnoticed Escrow Charges or Refund of Escrow Surplus**

Pamela D. Arndt, US Trustee's Office, Columbus OH

- **Post Discharge Issues**

James E. Nobile, Nobile & Thompson Co. LPA, Hilliard OH

Michael B. Zieg, Nobile & Thompson Co. LPA, Hilliard OH

Edward H. Cahill, Manley Deas Kochalski LLC, Columbus OH

11:45 a.m. – 12:15 p.m.

.50 hour

The Douglas Patterson and Kimico Dale Chapter 13 Case, No. 17-51534

The Preclusive Effect of a State Court Foreclosure Default Judgment in Subsequent Bankruptcy Proceedings in Light of In re: Smith (Smith vs. Vista Hill Partners, LLC)

Crystal I. Zellar, Zellar & Zellar Attorneys at Law Inc., Zanesville OH

12:15 a.m. – 1:15 p.m. Lunch Provided

1:15 p.m. – 2:30 p.m.

1.25 hour

National Data Center (NDC) and Nationwide TFS: Tools for Simplifying Your Chapter 13 Practice

- **NDC - Review of NDC Software, How to Maximize Productivity, Tracking Payments & Disbursements**

David B. Shapiro, Chief Operating Officer, National Data Center, Lafayette CA

Mary Ruppenthal, Chief Administrator, National Data Center, Lafayette CA

- **TFS – Review of Local Fee Structure, Electronic Payments & Tools of Success, eWage, Best Practices**

Patrick K. Schaefer, Esq., Founder & Chief Executive, Nationwide TFS, LLC, Jericho NY

2:30 p.m. – 3:30 p.m.

1.00 hour

FDCPA New Requirements, FCRA Update

- **Duties of Consumer Reporting Agencies**
- **Liability of Furnishers**
- **Reporting Post-Discharge**
- **Discharged Debts**
- **Mortgage Debt That Is Not Included in the Discharge**
- **"Pendency of Bankruptcy" Problems**
- **Practical Matters**

John T. Crane, RAS Crane LLC, Duluth GA

Emily Connor Kennedy, Boleman Law Firm, Richmond VA

3:30 p.m. – 3:45 p.m. BREAK

3:45 p.m. – 4:45 p.m.

1.00 hour

*****Attorney Professional Conduct Instruction

Ethical Considerations for Representing Your Client—An Analysis of the Chapter 11 NHL Hockey Player Case

- **Providing Competent and Diligent Representation of the Debtor and Creditor Clients**
- **Exercising the Lawyer's Independent Professional Judgment**
- **Ensuring Candor to Tribunal & Fairness to Opposing Party and Counsel**

Alvin E. Mathews, Jr., James E. Arnold & Associates LPA, Columbus OH

CLE INFO

5.75 GENERAL CREDIT HOURS • 1.00 HOUR ATTORNEY PROFESSIONAL CONDUCT TOTAL CLE = 6.75 HOURS

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***** NOTE: Attendance at this session constitutes 1 hour of attorney professional conduct instruction.

Directions to the Office of Chapter 13 Trustee Frank M. Pees

CREDIT EDUCATION COALITION

2018 FALL CONSUMER BANKRUPTCY SEMINAR *Navigating the Creditor World*

OFFICE OF CHAPTER 13 TRUSTEE FRANK M. PEES

130 East Wilson Bridge Rd.
Worthington, Ohio 43085
614-436-6700

October 12, 2018



OFFICE OF THE CHAPTER 13 TRUSTEE WORTHINGTON

Directions:

130 East Wilson Bridge Rd.
Worthington, Ohio 43085

From Port Columbus: Take I-270 North (toward Cleveland) to the State Route 23 exit. Take Rt. 23 South. Turn left onto East Wilson Bridge Rd. The office will be on the left.

From Cincinnati: Take I-71 N. to I-270 (on the North side of Columbus). Take I-270 West one exit to State Route 23 South. Turn left onto East Wilson Bridge Rd. The office will be on the left.

